

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

ARCO CAPITAL CORPORATION LTD,

Plaintiff,

-against-

DEUTSCHE BANK AG,

Defendant.

No. 12-7270 (RWS)

ECF Case

**AMENDED RULE 7.1
CORPORATE DISCLOSURE
STATEMENT**

Pursuant to Federal Rule of Civil Procedure 7.1, plaintiff Arco Capital Corporation Ltd. ("Arco"), by and through its undersigned counsel, makes the following disclosure: Arco is an exempted limited company organized and existing under the laws of Cayman Islands. Oppenheimer Global Strategic Income Fund/VA is an open-end management investment company (commonly known as a "mutual fund") registered under the Investment Company Act of 1940 that owns more than 10% of Arco's stock. No other parent corporation or public company holds more than 10% of Arco's stock.

Dated: October 2, 2012

MILLER & WRUBEL P.C.

By: 

John G. Moon
Claire L. Huene
570 Lexington Avenue
New York, New York 10022
(212) 336-3500

*Attorneys for Plaintiff
Arco Capital Corporation Ltd.*